

Medicare, Medicare Advantage, and Compliance Requirements User Guide





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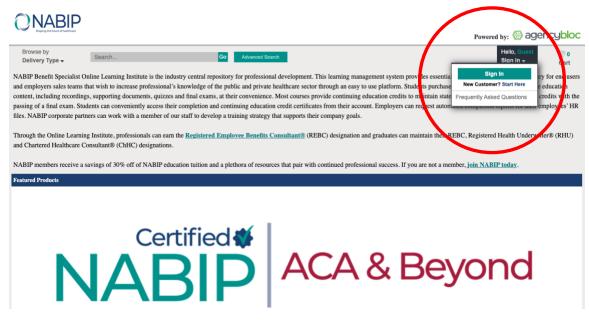
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How to Create an Account In the Online Learning Institute

Here are step-by-step instructions to create an account in the Online Learning Institute (OLI):

- Visit the OLI at <u>https://nabip.inreachce.com/</u>. You can also access the OLI on the <u>NABIP website</u> by selecting "Online Learning Institute" in the Professional Development section of the mega navigation menu.
- 2. On the OLI homepage, in the upper right corner, it will say "Hello, Guest." Place your cursor on the text for the Sign In drop down menu to appear. Click on "New Customer? Start Here."



3. Select the "Create Your Account" link under the "Forgot Password" button on the login page.



NABIP Shaping the <i>future of</i> healthcare	MY NABIP	<u>Sign In</u> Online learning institute	<u>Cart</u> f Events	STORE	JOIN NABIP
Sign In to Access Online Learning Institute		*PLEASE NOTE: NABIP strongly recor cookies for the best experience usin website.		-	
Username		NABIP recently upgraded the me	mher nort	al to offer	momhors now
Password		features and self service capabil internet browser cookies one tin upgrade.	ities. Users	s will only	need to clear
□Keep me signed in					
Sign In		Not sure how to clear browser cookie instructions.	es? <u>Click he</u>	<u>re for step l</u>	<u>by step</u>
Forgot Password					
No login? Click below to create	an				
account online.					
CREATE YOUR ACCOUNT					

4. On the next page, enter all required fields in the form, then click on the "Save" button in the lower right corner.



Create Your Account

Prefix	(None) ~
*First name	
Middle name	
*Last name	
Suffix	(None) ~
*Email	
Phone	
*Country	United States ~
*Address	
*City	
*State	(None) ~
*Postal code	
*Username	
*Password	
*Confirm password	

The password must be at least 7 characters long and contain at least one number.



- 5. You will be redirected to the OLI homepage.
- 6. Once you are redirected to the OLI homepage, in the upper right corner, it will say "Hello, [First Name]." You can browse NABIP educational offerings on the homepage. You can also put your cursor over "Hello, [First Name]" to view your account drop down menu.



Hello, My Account -			
My Products			
My Credit Tracking			
My Designations			
My Receipts			
My Profile			
My Email Preferences			
My Certificates, CEs, and			
Carriers			
Frequently Asked Questions			
Sign Out			

7. If you require assistance with your OLI account, please email professionaldevelopment@nabip.org or call the NABIP Student Services Helpdesk at 844-257-0990.



How to Purchase the Medicare Advantage Certification Training

Here are step-by-step instructions to purchase the Medicare Advantage Certification Training in the Online Learning Institute (OLI):

- 1. Visit the OLI at <u>https://nabip.inreachce.com/</u>. You can also access the OLI on the <u>NABIP website</u> by selecting "Online Learning Institute" in the Professional Development section of the mega navigation menu.
- 2. On the OLI homepage, select "Medicare" in the Browse by Subject Area. Then click the title of the Medicare Advantage Certification Training to open its details.
- 3. On the product's details page, on the right side in the Purchase Options section, select the "Add to Cart" button.



- 4. Once you click "Add to Cart," you will be redirected to view your cart.
- 5. You can return to the NABIP catalog and continue to shop by clicking the "Home" link or continue with your purchase by selecting the "Checkout" button.

<u>Home</u> » Cart	> Cart Re	egistration & Shipping	Email Opt-In	Payment	Summary			and the Common	
Media Medicare Certification	2023 Medicare, Medicare Advantage and Compliance R	Item Nam	ie			Quantity	Price \$100.00	redit Summa Ext Price \$100.00	
Totals shown may include Early	V Bird and/or other discounts for this sale. Any discounts is discussed and solution on the last page of checkout.						Sub-Total: Estimated Tax: Total:	\$100.00 \$0.00 \$100.00	
Continue Shopping									

6. After selecting the "Checkout" button, if you are not already logged in, you will be prompted to enter in your username and password. If you



are a NABIP member, enter your membership username and password. If you require assistance with your login credentials, please email <u>professionaldevelopment@nabip.org</u> or call the NABIP Student Services Helpdesk at 844-257-0990.

7. Once you are logged in, you will view your Registration & Shipping information. In the bottom right side, select the "Checkout" button to continue.

Purchaser Contact Informat	lion				
Login ID:					
	×				
E-mail Address:					
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First Name: Las	st Name:				
Company:					
NABIP					
Account ID:					
Address 1:					
999 E Street NW, Ste 400					
Address 2:					
City:	State:	Postal Code:			
Washington	WASHINGTON D.C. ~	20004			
Country:	101010101010101				
UNITED STATES	~				
Phone Number:					
Registration					
2023 Medicare, Medicare Advant	tage and Compliance Requirements - M	edicare Certification - Price			
1st Registrant Email:		Name: Last Nam			
	•				
Continue Shopping				Checkout	

- 8. On the Payment page you will see your cart summary at the top.
- 9. Once you have completed filling out your payment information, select the "Complete Purchase" button in the lower right corner.



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Browse by Delivery Type -	Search	Go	Advanced Search				llo, Account -	🗐 1 Cart
e » <u>Cart</u> » <u>Registration &</u>	Shipping » Payment							
		Cart	Registration & Shipping	> Payment	Summary			
art Summary								
ledia	Item Name					Qty	Price	Ext Price
ledicare Certification	2023 Medicare, Medi	icare Advantage and Comp	bliance Requirements - Price			1	\$100.00	\$100.00
							Sub-Total: Tax:	\$100.00 \$0.00
							Total:	\$100.00
upon Code								
oupon: Enter coupon co	nde then click "Anniv"							
apon. Enter coupon co	Apply							
ft Card								
ft Card: Enter gift card of	code, then click "Apply".							
	Apply							
lling Information								
yment Method								
😑 Credit Card 🧧								
Credit Card Number:	(No spac	ces or dashes)						
Expiration Date:	1 - Jan 🗸 2023 🗸							
CVV #:	(what's this?)							
	Use my contact information							
Name on Card:								
Street Address:								
Street Address 2:								
City:								
	ALABAMA V							
Country:	UNITED STATES	~						
Postal Code: Country:	UNITED STATES	~						
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lso send receipt to:	Add	n operay un autresses below						
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manual suopping							Complete Pur	chase

- 10. You will be redirected to your My Products page, where your Medicare Advantage Certification Training is located.
- 11. Click the green "Play" button of the first module to start your course. A pop-up window with the presentation will appear. You may start the presentation and pick back up where you left off at a later time.



▼ Refine your results C	2023 Medicare, Medicare Advantage and Compliance Requirements			
Display Purchases From Last 365 Days Start Date: 05/16/2022	1 v CINABIP 2023 Medicare, Medicare Advantage and Compliance Requirements: Unit 1	Delivery Type: Self-Paced Learning Module	Purchase Date: Jun 22, 2022	INCOMPLETE
End Date: 05/16/2023	Play			Receipt
Delivery Type	O Download			
> All Deliveries	(III) Quiz/Tracking			
Medicare Certification				
Final Exam		Delivery		
Self-Paced Learning Module	2 ONABIP 2023 Medicare, Medicare Advantage and Compliance Requirements: Unit 2	Type: Self-Paced Learning Module	Purchase Date: Jun 22, 2022	INCOMPLETE
	3 F NABIP 2023 Medicare, Medicare Advantage and Compliance Requirements: Unit 3	Delivery Type: Self-Paced Learning Module	Purchase Date: Jun 22, 2022	INCOMPLETE
	4 CNABIP 2023 Medicare, Medicare Advantage and Compliance Requirements Final Exam	Delivery Type: Final Exam	Purchase Date: Jun 22, 2022	INCOMPLETE

*The last module of your course will be the final exam (module #4). When you click on the "Play" button, a pop-up window will appear. It will ask if you are taking the course for continuing education credits. Select the appropriate option. If yes, it will ask you for your professional information so that we can file your CE credits with your state Department of Insurance on your behalf.

Prior to the start of the final exam, you will be prompted to indicate your carrier(s).

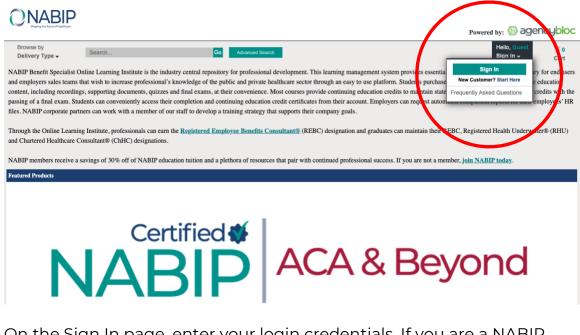
The final exam cannot be paused for completion at a later time. It must be finished in one sitting. If you do not pass, you can retake the final exam at no additional charge. You have six attempts to pass the final exam. The final exam will no longer be available after the expiration of the course.



How to Access Your Medicare Advantage Certification Training

Here are step-by-step instructions to access your Medicare Advantage Certification Training in the Online Learning Institute (OLI):

- 1. Visit the OLI at <u>https://nabip.inreachce.com/</u>. You can also access the OLI on the <u>NABIP website</u> by selecting "Online Learning Institute" in the Professional Development section of the mega navigation menu.
- 2. On the OLI homepage, in the upper right hand corner, it will say "Hello, Guest." Place your cursor on the text for the Sign In drop down menu to appear. Click on the "Sign In" button.



- On the Sign In page, enter your login credentials. If you are a NABIP member, enter your membership username and password. If you require assistance with your login credentials, please email <u>professionaldevelopment@nabip.org</u> or call the NABIP Student Services Helpdesk at 844-257-0990.
- 4. Once you login, you will be directed to your My Products page.
- 5. On your My Products page, you will see your Medicare Advantage Certification Training.



▼ Refine your results C	2023 Medicare, Medicare Advantage and Compliance Requirements			
Display Purchases From Last 365 Days Start Date: 05/16/2022	1 • ONABIP 2023 Medicare, Medicare Advantage and Compliance Requirements: Unit 1	Delivery Type: Self-Paced Learning Module	Purchase Date: Jun 22, 2022	INCOMPLETE
End Date: 05/16/2023	Play Play Play Play Play Play Play Play			Receipt
Delivery Type	Ownload Material			
All Deliveries	(III) Quiz/Tracking			
Medicare Certification				
Final Exam Self-Paced Learning Module	2 > ONABIP 2023 Medicare, Medicare Advantage and Compliance Requirements: Unit 2	Delivery Type: Self-Paced Learning Module	Purchase Date: Jun 22, 2022	INCOMPLETE
	3 > ONABIP 2023 Medicare, Medicare Advantage and Compliance Requirements: Unit 3	Delivery Type: Self-Paced Learning Module	Purchase Date: Jun 22, 2022	INCOMPLETE
	4 > ONABIP 2023 Medicare, Medicare Advantage and Compliance Requirements Final Exam	Delivery Type: Final Exam	Purchase Date: Jun 22, 2022	INCOMPLETE

6. Click the green "Play" button of the first module to start your course. A pop-up window with the presentation will appear. You may start the presentation and pick back up where you left off at a later time.

*The last module of your course will be the final exam (module #4). When you click on the "Play" button, a pop-up window will appear. It will ask if you are taking the course for continuing education credits. Select the appropriate option. If yes, it will ask you for your professional information so that we can file your CE credits with your state Department of Insurance on your behalf.

Prior to the start of the final exam, you will be prompted to indicate your carrier(s).

The final exam cannot be paused for completion at a later time. It must be finished in one sitting. If you do not pass, you can retake the final exam at no additional charge. You have six attempts to pass the final exam. The final exam will no longer be available after the expiration of the course.



How to Take the Final Exam

Here are step-by-step instructions to complete the final exam for the Medicare Advantage Certification Training in the Online Learning Institute (OLI):

 The last module of your course will be the final exam (module #4). When you click on the "Play" button, a pop-up window will appear. It will ask if you are taking the course for continuing education credits. Select the appropriate option. Click "Continue With These Credit Choices" to proceed.

Purchased	Certification (what is this?) 8 credits Medicare (MMACR)
	For credit, course must be completed by:
Add _{or} Decline	Insurance Continuing Education (what is this?)

2. Enter your contact information for course processing and your Certificate of Completion. Click "Continue" to proceed.



Enter Your Contact Information

This information will be used when processing your course and will appear, as entered, on your Certificate of Completion.

Last Name		
Tester		
State	Postal Code	
Illinois ~	12345	
Phone Number		
555-1212		
other emails related to this course. will never sell, share, or spam your email ac olon or comma.	ldress.	
	Tester State Illinois Phone Number 555-1212 other emails related to this course. owill never sell, share, or spam your email action of the spam your email action	

3. Select all carriers with whom you are affiliated. If your carriers are not listed, click "Continue" to proceed.

Identify Your Carriers

Please select all carriers with whom you are affiliated. If your carriers are not listed, click Continue to proceed.

Your Carriers		
- no carriers have been selected		
Choose a Carrier	~	
		Continue ►



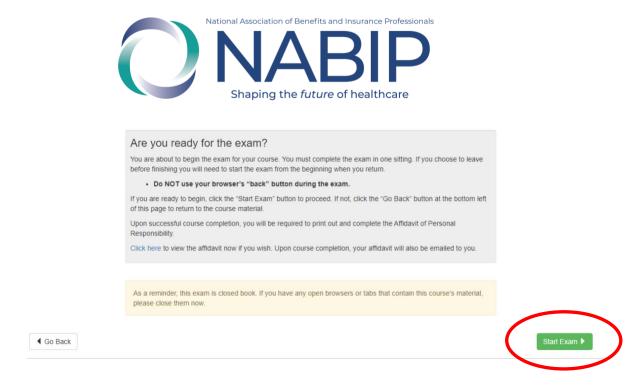
- 4. The state and course rules will appear for you to review. Click "Continue" to proceed.
- 5. Fill out the fields on your professional license information and click "Continue" to proceed.

In order to process your course we need the followin National Producer Number	 ^{g information:} New York Insurance Continuing Education 	
Find your NPN	License Number	Expiration Date
	Name As Listed on License	
		Continue ►

- If a proctor is required for your CE credits by your state Department of Insurance, your proctor will need to provide information. Select "Continue" to proceed.
- 7. The final exam will generate.



8. You will be asked if you are ready to take the exam. If yes, select "Start Exam."



* The final exam cannot be paused for completion at a later time. It must be finished in one sitting. If you do not pass, you can retake the final exam at no additional charge. You have six attempts to pass the final exam. The final exam will no longer be available after the expiration of the course.